

How to transfer Teams call

Document Summary

Transferring a call in Teams is simple and fast. **Click here** for video instructions or see the written instructions below.

NOTE: If transferring between the Teams / Avaya system, dial 1 twice, then the phone number with the area code (1-1-xxx-xxx).

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 - Consult via phone call
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- How to add participant to Teams call

Instructions

Cold transfer without consult

Transfer a call without first consulting with the colleague you are transferring to.

1. Select the more options icon (three dots), and select Transfer.



NOTE: All links have been taken out for this example.

- 2. Enter the colleagues last name, first name. Select the colleague and click Transfer.
- 3. Select Work or Work voicemail.



NOTE: If the colleague you're transferring to has added any other phone numbers to their account — like their mobile number — you'll see those options in the list, too. **Click here** for instructions on how to make a mobile number visible via settings in MIS.

NOTE: All links have been taken out for this example.

Warm transfer with voice / chat consultation

Transfer a call by **first consulting** with the colleague you are transferring to.

1. Select the more options icon (three dots), and select Consult then transfer.



2. Enter the colleagues last name, first name. Select the colleague, then click Consult.



NOTE: All links have been taken out for this example.

- a. Consult via phone call:
 - Select the **phone icon** on the top right.
 - When ready, select **Transfer**.

Fulton, Jonathan	Consulting with Fulton, Jonathan
Type a new message	• •
Stop consulting Transfer V	Stop consulting Transfer

- b. Consult via chat:
 - Enter the desired **chat message** and wait for a reply.
 - When ready, select **Transfer > Work**.



- c. If the colleague is busy and would like to have the caller sent to voicemail:
 - Select Stop consulting.
 - Confer with the caller by selecting Resume.





• Select the more options icon (three dots), and select Transfer.



• Reselect the colleague's name > Transfer > Work voicemail.

NOTE: If the colleague you're transferring to has added any other phone numbers to their account — like their mobile number — you'll see those options in the list, too. **Click here** for instructions on how to make a mobile number visible via settings in MIS.

If you need assistance, visit **ITnow** and click **Report an Issue**. You can also call the *Service Desk* at **816-822-3480**.